



# PERSI Durable Power of Attorney

## Purpose of the Form

- Use this form to designate another individual as your power of attorney to conduct business with PERSI on your behalf.

## Instructions

- Read "About Form RS113," attached.

Member Information				
Name First		Middle	Last	Social Security Number
Residence Address	Street			
	City	State	Zip code	
Mailing Address (if different)	Street or P.O. Box			
	City	State	Zip code	
Daytime Phone Number Area Code		Phone Number		

Power of Attorney Appointment and Certification			
<p>I hereby make, constitute, and appoint the following my true and lawful Attorney-in-Fact to act in my place for the purpose of conducting business with PERSI on my behalf. Such business shall include but not be limited to completing address or direct deposit changes and endorsing benefit checks, granting and giving unto said Attorney-in-Fact full authority and power to do and perform any and all acts necessary or incidental to the performance and execution of the power herein expressly granted, with the power to do and perform all acts authorized hereby, as fully to all intents and purposes as the grantor might or could do if personally present, with full power of substitution. This designation applies to my PERSI Base Plan and PERSI Choice Plan (if any). PERSI may release any and all information to said Attorney-in-Fact concerning my account.</p> <p><b>This power of attorney shall not be affected by my subsequent disability or incapacity, and is valid until I notify PERSI in writing to revoke it. I hereby revoke all previous power of attorney designations as related to PERSI, if any.</b></p>			
Name of Designee		Relationship to Member	
Mailing Address	Street or P.O. Box		
	City	State	Zip Code
Daytime Phone Number Area Code		Phone Number	
Member Signature		Date	

Designee Acknowledgment	
Designee Signature	Social Security Number



# About Form RS113

## Instructions

- 1 Complete the **Member Information** and **Power of Attorney Appointment and Certification** sections.
- 2 Have your designee complete the **Designee Acknowledgment** section.
- 3 Send the form to PERSI.

## Why You Should Sign a PERSI Durable Power of Attorney

If a PERSI member becomes unfit or unable to handle his or her own affairs, the member's family generally wants the right to manage the member's obligations and PERSI benefits. Unfortunately, unless PERSI has a Durable Power of Attorney authorizing family members to care for such matters, these rights cannot be granted.

The *PERSI Durable Power of Attorney* form gives you the opportunity to assign one or more individuals the right to make decisions regarding your accounts. PERSI holds the form on file, and if someone tries to act on your account, PERSI verifies that the person is authorized to act on your behalf. All powers of attorney are subject to verification.

You may change your designee at any time by completing a new form and submitting it to PERSI.

**For PERSI purposes, you may provide us with a copy of a general Durable Power of Attorney, or you may complete this *PERSI Durable Power of Attorney* form that applies only to PERSI matters.** This form limits the attorney-in-fact to certain administrative functions. PERSI will not accept a power of attorney for major decisions such as selection of a retirement option or requesting an account withdrawal for a vested member.

### Effective Upon Receipt

As soon as PERSI receives a Durable Power of Attorney, the designee is authorized to act on an account. The member need not be incapacitated for the designee to handle the PERSI accounts.

### False Claims

It is against the law in the State of Idaho for any individual (including PERSI members, spouses, beneficiaries, or family) to knowingly make a false claim for benefits or money from PERSI.

## Information About Powers of Attorney

Generally, a power of attorney is a document, signed by the principal (the member who grants a power of attorney), authorizing an agent to act on his or her behalf. The agent who is granted a power of attorney is called the "attorney-in-fact." Acts by the attorney-in-fact within the scope of the power of attorney bind the principal. The authority granted by a power of attorney is governed by the terms of the document and operates prospectively only unless otherwise noted. A power of attorney granting broad authority is called a "general power of attorney." A power of attorney granting authority for limited purposes is called a "limited" or "specific power of attorney." A PERSI Durable Power of Attorney is limited to PERSI matters only.

### Revoking a Power of Attorney

A power of attorney can generally be revoked orally or in writing, or by seizing and destroying the previously assigned Durable Power of Attorney. A subsequent appointment by a court of a conservator or guardian does not by itself invalidate a power of attorney. However, the court-appointed fiduciary may revoke or amend the power of attorney. A court will generally appoint the principal's nominee as guardian or conservator if named in the power of attorney, unless that nominee is shown to be disqualified or for good cause.

A power of attorney is not revoked by the death of the principal until the attorney-in-fact has notice of the death. Likewise, in the case of a power of attorney that is not a durable power, the disability or incapacity of the principal does not revoke the power until the attorney-in-fact has notice of the disability or incapacity.

### Durable Power of Attorney

"Durable" means that the power of attorney survives notwithstanding the principal's subsequent disability or incapacity. The Durable Power of Attorney must contain language similar to the following:

"This power of attorney shall not be affected by subsequent disability or incapacity."

or

"This power of attorney shall become effective upon the disability or incapacity of the principal."